



THE  
CHALICE WELL  
TRUST

## Remembering Chalice Well Trust in your will

Thank you for considering supporting The Chalice Well Trust by means of a legacy gift. There are a number of different ways to create bequests and/or add codicils to an existing will, so we would strongly recommend that you speak to your professional advisor, to make sure your will is exactly as you would wish it. The following are just a few suggestions of how you could include Chalice Well Trust in your will:

- **General or Pecuniary Bequest**

I give to The Chalice Well Trust, of 85 – 89 Chilkwell Street, Glastonbury, Somerset, BA6 8DD, (registered charity no. 1147343) the sum of £..... pounds to be used for its charitable purposes.

- **Residuary Bequest**

I give to The Chalice Well Trust, of Chilkwell Street, Glastonbury, Somerset, BA6 8DD, (registered charity no. 1147343) the residue (or %) of my estate to be used by Chalice Well Trust at its discretion.

- **Specific Bequest**

I give to The Chalice Well Trust, of Chilkwell Street, Glastonbury, Somerset, BA6 8DD, (registered charity no. 1147343) a named or specific item, or a cash sum to be used for a specific purpose e.g. the purchase of a Lifetime Companionship of Chalice Well for a close friend or relative.

- **Codicil**

If you have already made your will this can be amended with a codicil, in the following format: "I (name on original will) declare this is my codicil 'X' to my will 'Y'

I give to The Chalice Well Trust, of 85 – 89 Chilkwell Street, Glastonbury, Somerset, BA6 8DD, (registered charity no. 1147343) the sum of £..... pounds to be used for its charitable purposes

All legacies & bequest received by The Chalice Well Trust are free from inheritance tax.

If you do decide to include The Chalice Well Trust in your will, it would be really helpful to notify us of your intent. We realise that this is not a legally binding commitment, but it does help us in planning for the financial security of the charity. Please complete the form below and return in confidence to: The Manager, Chalice Well Trust, 85 – 89 Chilkwell Street, Glastonbury, Somerset. BA6 8DD, or email: [manager@chalicewell.org.uk](mailto:manager@chalicewell.org.uk)

**Name:** .....  
**Address:** .....  
.....  
**Post Code:** .....

- I intend to include Chalice Well Trust in my will
- Chalice Well Trust is already included in my will

The legacy I have made or intend to make is:

- General or Pecuniary Bequest
- Residuary Bequest
- Specific Bequest or other

The amount / item(s) I attend to bequeath is: .....

We appreciate that making a will is a very individual process. Thank you in advance for considering The Chalice Well Trust.

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Registered Charity No: 1147343  
Company Reg. No: 08048023  
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